

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In re GEROVA FINANCIAL GROUP, LTD. :
SECURITIES LITIGATION : No. 11 MD 2275-SAS
: :
: ECF CASE
: :
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In re STILLWATER CAPITAL PARTNERS INC. No.11-CV-2737-SAS
LITIGATION ECF CASE

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MARGIE GOLDBERG, ET AL., Individually and On Behalf of All Others Similarly Situated, No. 11-CV-07107-SAS

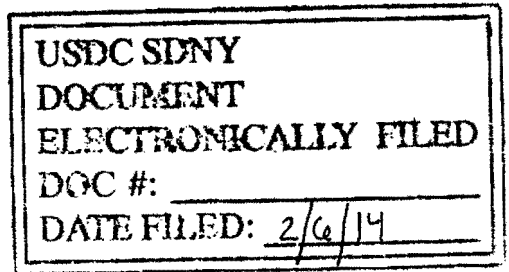
Plaintiffs,

vs.

GEROVA FINANCIAL GROUP, LTD., ET AL.,

Defendants.

ECF CASE



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ALI ARAR, ET AL., Individually and On Behalf of All Others Similarly Situated, No. 11-CV-3081-SAS

Plaintiffs,

vs.

GEROVA FINANCIAL GROUP, LTD., ET AL.,

Defendants.

ECF CASE

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**[PROPOSED] ORDER PRELIMINARILY APPROVING SETTLEMENT AND
PROVIDING FOR NOTICE**

WHEREAS, (i) Plaintiffs Maurice Hanan, Prudent Partners, LP, Jack Hafif, Morris
Missry, Valerie Mizrahi, Linda Zonana, Janet Dayan, Rutland Baker, Bruce Henry, Eleanore

Kram, and Xinhua Xu (collectively, the “Proposed Class Representatives”), who have each moved for appointment as proposed class representatives, on behalf of themselves and the putative Class (the “Plaintiffs”), and (ii) Stillwater Capital Partners, LLC, Stillwater Capital Partners, Inc., Gerova Financial Group, Ltd., Gary Hirst, Michael Hlavsa, Joseph Bianco, Tore Nag, Jack Doueck, and Richard Rudy (collectively, the “Settling Defendants,” and with Plaintiffs the “Settling Parties”) have entered, by and through their respective counsel, into a settlement of the claims asserted in the Litigation, the terms of which are set forth in a Stipulation and Agreement of Settlement, dated February 4, 2014 (the “Stipulation”), which is subject to review under Rule 23 of the Federal Rules of Civil Procedure and which, together with the exhibits thereto, sets forth the terms and conditions for the proposed settlement of the claims alleged in the Amended Class Action Complaint in the *Goldberg* action, the Amended Complaint in the *In re Stillwater Capital Partners, Inc. Litigation* action, and the Amended Class Action Complaint in the *In re Gerova Financial Group, Ltd. Securities Litigation* action (the “Complaints”) filed in the Litigation; and the Court having read and considered the Stipulation, the proposed “Notice of Pendency and Proposed Settlement of Class Action” to the classes of Stillwater investors (the “Stillwater Notice”), “Notice of Pendency and Proposed Settlement of Class Action” to the class of Gerova open-market stock purchasers investors (the “Gerova Notice”), the proposed “Summary Notice of Pendency and Proposed Class Action Settlement” to the classes of Stillwater Investors (“Stillwater Summary Notice”), the proposed “Summary Notice of Pendency and Proposed Class Action Settlement” to the class of Gerova open-market stock purchasers investors (the “Gerova Summary Notice”) the proposed Plan of Allocation of the Net Settlement Fund among Class Members, the proposed form of the Proof of Claim and Release (“Proof of Claim”), the proposed form of Order and Final Judgment, and submissions made relating thereto, and finding that substantial and sufficient grounds exist for entering this Order;

NOW, THEREFORE, IT IS HEREBY ORDERED, this 5 day of Feb, 2014,

that:

1. Capitalized terms used herein have the meanings defined in the Stipulation.
2. Pursuant to Rule 23(a) and (b)(3) of the Federal Rules of Civil Procedure and for the purposes of the Settlement only, the Class Actions are hereby preliminarily certified as:
 - a. The Goldberg Class, consisting of all persons or entities who were investors in the Stillwater Funds, other than the Named Defendants or the officers and directors of Gerova or of any subsidiary of Gerova, and such excluded persons family members (only spouse and minor children), affiliates and entities controlled by them, who were promised the common stock of Gerova in exchange for their interests in the Stillwater Funds pursuant to a share exchange agreement dated on or about December 23, 2009, and that was completed on January 20, 2010;
 - b. The Stillwater Class, consisting of all persons or entities, other than the Named Defendants or the officers and directors of Gerova or of any subsidiary of Gerova, and such excluded persons family members (only spouse and minor children), affiliates and entities controlled by them, who invested in any of the Stillwater Funds and whose interests in any of the Stillwater Funds were transferred in the transactions between Stillwater and Gerova consummated on January 20, 2010, and who (1) submitted a request for full or partial redemption of their accounts in the Stillwater Funds prior to December 23, 2009 and have not been paid in full on those redemption requests and/or (2) received Gerova Series A Preferred Stock, which was converted or was to be converted into restricted, unregistered Gerova ordinary shares; and

- c. The Open-Market Class, consisting of all persons or entities, other than the Named Defendants or the officers and directors of Gerova or of any subsidiary of Gerova, and such excluded persons family members (only spouse and minor children), affiliates and entities controlled by them, who purchased or otherwise acquired Gerova securities from January 8, 2010, through and including February 23, 2011.

Collectively, the Goldberg Class, the Stillwater Class, and the Open-Market Class are the "Classes." Excluded from the Classes are all are those persons who file valid and timely requests for exclusion in accordance with this Order.

3. The Court finds, preliminarily and for purposes of the Settlement only, that the prerequisites for a class action under Rules 23(a) and (b)(3) of the Federal Rules of Civil Procedure have been satisfied in that: (a) the number of Class Members is so numerous that joinder of all members of the Class is impracticable; (b) there are questions of law and fact common to the Class Members; (c) the claims of the Proposed Class Representatives are typical of the claims of the Class they seek to represent; (d) the Proposed Class Representatives will fairly and adequately represent the interests of the Class; (e) the questions of law and fact common to the members of the Class predominate over any questions affecting only individual members of the Class; and (f) a class action is superior to other available methods for the fair and efficient adjudication of the Litigation.

4. Pursuant to Rule 23 of the Federal Rules of Civil Procedure, preliminarily and for the purposes of the Settlement only, Proposed Class Representatives are certified as the class representatives on behalf of the Class, and (i) The Rosen Law Firm, P.A., is appointed as class counsel to the Goldberg class; (ii) Frank & Bianco, LLP, and Kaplan Fox & Kilsheimer, LLP, are appointed class counsel to the Stillwater Class, and (iii) Pomerantz, LLP, and Wohl &

Fruchter, LLP, are appointed as class counsel to the Open-Market Class (collectively, The Rosen Law Firm, P.A., Frank & Bianco, LLP, Kaplan Fox & Kilsheimer, LLP, Pomerantz, LLP, and Wohl & Fruchter, LLP, are "Class Counsel.")

5. A hearing (the "Final Settlement Hearing") pursuant to Federal Rule of Civil Procedure 23(e) is hereby scheduled to be held before the Court on *June 9, 2014* at

4:30 .m. for the following purposes:

- a. to finally determine whether the Litigation satisfies the applicable prerequisites for class action treatment under Federal Rules of Civil Procedure 23(a) and (b);
- b. to finally determine whether the Settlement is fair, reasonable, and adequate, and should be approved by the Court;
- c. to finally determine whether the Order and Final Judgment as provided under the Stipulation should be entered, dismissing the Complaint on the merits and with prejudice, and to determine whether the release by the Class of the Released Parties as set forth in the Stipulation, should be ordered, along with a permanent injunction barring efforts to bring any claims extinguished by the release;
- d. to finally determine whether the proposed Plan of Allocation for the distribution of the Net Settlement Fund is fair and reasonable and should be approved by the Court;
- e. to consider the application of Lead Counsel for an award of Attorneys' Fees and Expenses;
- f. to consider any Putative Class Member's objections to the Settlement; and
- g. to rule upon such other matters as the Court may deem appropriate.

6. The Court reserves the right to adjourn the Final Settlement Hearing to a later date. The Court further reserves the right to enter its Order and Final Judgment approving the Settlement and dismissing the Complaint, on the merits and with prejudice, regardless of whether it has approved the Plan of Allocation or awarded Attorneys' Fees and Expenses.

7. The Court reserves the right to approve the Settlement, with such modifications as may be agreed upon or consented to by the Settling Parties, and without further notice to the Class where to do so would not impair Putative Class Members' rights in a manner inconsistent with Rule 23 and due process of law.

8. The Court approves the form, substance and requirements of (a) the Stillwater Notice, (b) the Gerova Notice, (c) the Stillwater Summary Notice, (d) the Gerova Summary Notice, (e) the Gerova Proof of Claim, and (f) the Stillwater Release, all of which are exhibits to the Stipulation.

9. Class Counsel have the authority to enter into the Stipulation on behalf of the Classes and are authorized to act on behalf of the Putative Class Members with respect to all acts or consents required by or that may be given pursuant to the Stipulation or such other acts that are reasonably necessary to consummate the Settlement.

10. Class Counsel, through the Claims Administrator, shall effect the following schedule:

a. Open-Market Class:

- i. Cause the Gerova Notice and the Gerova Proof of Claim, substantially in the forms annexed hereto, to be mailed, by first class mail, postage prepaid, within twenty-eight (28) calendar days of the entry of this Order (the "Gerova Notice Date"), to all Putative Open-Market Class Members who can be identified with reasonable effort by the Claims

Administrator.

- ii. The Settling Defendants and any and all issuers, securities firms or transfer agents holding transfer records which indicate the legal owners of Gerova common stock currently or during the Class Period are hereby ordered to produce such transfer records in a usable electronic format to Class Counsel or the Claims Administrator within fourteen (14) calendar days of receipt of a copy of this Order.
- iii. Class Counsel, through the Claims Administrator, shall also make all reasonable efforts to give notice to nominee owners such as brokerage firms and other persons or entities who purchased Gerova common stock during the Class Period. Such nominee purchasers are directed to forward copies of the Gerova Notice and Gerova Proof of Claim to their beneficial owners or to provide the Claims Administrator with lists of the names and addresses of the beneficial owners and the Claims Administrator is ordered to send the Gerova Notice and Gerova Proof of Claim promptly to such beneficial owners. Additional copies of the Gerova Notice shall be made available to any record holder requesting same for the purpose of distribution to beneficial owners, and such record holders shall be reimbursed from the Settlement Fund, upon receipt by the Claims Administrator of proper documentation, for the reasonable expense of sending the Gerova Notice and Gerova Proof of Claim to beneficial owners.
- iv. Class Counsel shall, at or before the Final Settlement Hearing, serve upon Defendants' Counsel, and file with the Court, proof of mailing of

the Gerova Notice and Gerova Proof of Claim, both to Putative Class Members and to nominees.

- v. Class Counsel, through the Claims Administrator, shall cause the Gerova Summary Notice to be published electronically once on the *GlobeNewswire* and in print once in the *Investor's Business Daily* within fourteen (14) calendar days after the Notice Date. Class Counsel shall, at or before the Final Settlement Hearing, serve upon Defendants' Counsel and file with the Court proof of publication of the Gerova Summary Notice.
- vi. The Claims Administrator shall scan and send electronically copies of all Gerova Requests for Exclusion from and Gerova Objections to the Class settlement in PDF format (or such other format as shall be agreed) to counsel for each of the Settling Defendants and to Class Counsel expeditiously after the Claims Administrator receives such Gerova Requests for Exclusion or Gerova Objections.
- vii. In order to be entitled to participate in recovery from the Net Settlement Fund after the Effective Date, each Putative Open-Market Class Member shall take the following action and be subject to the following conditions:
 1. A properly completed and executed Gerova Proof of Claim must be submitted to the Claims Administrator, at the Post Office Box indicated in the Notice, postmarked not later than seventy-five (75) calendar days after the Gerova Notice Date. Such deadline may be further extended by Order of the Court.

Each Gerova Proof of Claim shall be deemed to have been submitted when legibly postmarked (if properly addressed and mailed by first-class mail) provided such Gerova Proof of Claim is actually received before the filing of a motion for an Order of the Court approving distribution of the Net Settlement Fund. Any Gerova Proof of Claim submitted in any other manner shall be deemed to have been submitted when it was actually received by the Administrator at the address designated in the Gerova Notice.

2. The Gerova Proof of Claim submitted by each Putative Open-Market Class Member must satisfy the following conditions:
 - (i) it must be properly filled out, signed and submitted in a timely manner in accordance with the provisions of the preceding subparagraph;
 - (ii) it must be accompanied by adequate supporting documentation for the transactions reported therein, in the form of broker confirmation slips, broker account statements, an authorized statement from the broker containing the transactional information found in a broker confirmation slip, or such other documentation as is deemed adequate by the Claims Administrator or Class Counsel;
 - (iii) if the person executing the Gerova Proof of Claim is acting in a representative capacity, a certification of his current authority to act on behalf of the Class Member must be provided with the Gerova Proof of Claim; and
 - (iv) the

Gerova Proof of Claim must be complete and contain no material deletions or modifications of any of the printed matter contained therein and must be signed under penalty of perjury.

3. Once the Claims Administrator has considered a timely-submitted Gerova Proof of Claim, it shall determine whether such claim is valid, deficient or rejected. Prior to rejection of a Gerova Proof of Claim, the Claims Administrator shall communicate with the Claimant in order to allow him/her/it to remedy curable deficiencies in the Gerova Proof of Claim submitted. The Claims Administrator shall notify, in a timely fashion and in writing, all Claimants whose Gerova Proofs of Claim it proposes to reject in whole or in part, setting forth the reasons therefor, and shall indicate in such notice that the Claimant whose claims are to be rejected has the right to review by the Court if the Claimant so desires and complies with the requirement of subparagraph D.9 of the Stipulation. For each claim determined to be either deficient or rejected, the Claims Administrator shall send a deficiency letter or rejection letter as appropriate, describing the basis on which the claim was so determined. Persons who timely submit a Gerova Proof of Claim that is deficient or otherwise rejected shall be afforded a reasonable time (at least ten (10) calendar days) to cure such deficiency if it shall appear that such deficiency may be cured.

4. For the filing of and all determinations concerning their Gerova Proof of Claim, each Putative Open-Market Class Member shall submit to the jurisdiction of the Court.
5. All Putative Open-Market Class Members who do not submit valid and timely Gerova Proofs of Claim will be forever barred from receiving any payments from the Net Settlement Fund, but will in all other respects be subject to and bound by the provisions of the Stipulation and the Order and Final Judgment, if entered.

b. Stillwater Classes:

- i. The Stillwater Defendants will provide to the Manager all information necessary to determine all Stillwater Putative Class Members' claims within fourteen (14) days of entry of this Order.
- ii. The Manager will then, within fourteen (14) days of receiving the information required by the above paragraph, mail and email to all Stillwater Putative Class Members the Stillwater Notice and the value of their Stillwater investments reflected in the Stillwater Defendants' books and records as of December 31, 2009 (the "Stillwater Notice Date").
- iii. Additional copies of the Stillwater Notice shall be made available to any record holder requesting same for the purpose of distribution to beneficial owners, and such record holders shall be reimbursed from the Settlement Fund, upon receipt by the Manager of proper documentation, for the reasonable expense of sending the Notice and

Proof of Claim to beneficial owners.

- iv. Class Counsel shall, at or before the Final Settlement Hearing, serve upon Defendants' Counsel, and file with the Court, proof of mailing of the Stillwater Release, both to Putative Stillwater Class Members and to nominees.
- v. Class Counsel shall cause the Stillwater Summary Notice to be published electronically once on the *GlobeNewswire* and in print once in the *Investor's Business Daily* within fourteen (14) calendar days after the Stillwater Notice Date. Class Counsel shall, at or before the Final Settlement Hearing, serve upon Defendants' Counsel and file with the Court proof of publication of the Stillwater Summary Notice.
- vi. The Manager shall scan and send electronically copies of all Stillwater Requests for Exclusion from and Stillwater Objections to the Class settlement in PDF format (or such other format as shall be agreed) to counsel for each of the Settling Defendants and to Class Counsel expeditiously after the Manager receives such Stillwater Requests for Exclusion or Stillwater Objections.
- vii. In order to be entitled to participate in recovery from the Net Settlement Fund after the Effective Date, each Putative Open-Market Class Member shall take the following action and be subject to the following conditions:
 1. A properly completed and executed Stillwater Release must be submitted to the Manager, at the Post Office Box indicated in the Stillwater Notice, postmarked not later than seventy-five

(75) calendar days after the Stillwater Notice Date. Such deadline may be further extended by Order of the Court. Each Stillwater Release shall be deemed to have been submitted when legibly postmarked (if properly addressed and mailed by first-class mail) provided such Stillwater Release is actually received before the filing of a motion for an Order of the Court approving distribution of the Net Settlement Fund. Any Stillwater Release submitted in any other manner shall be deemed to have been submitted when it was actually received by the Manager at the address designated in the Notice.

2. The Stillwater Release submitted by each Putative Stillwater Class Member must satisfy the following conditions: (i) it must be properly filled out, signed and submitted in a timely manner in accordance with the provisions of the preceding subparagraph; (ii) if the person executing the Stillwater Release is acting in a representative capacity, a certification of his current authority to act on behalf of the Stillwater Class Member must be provided with the Proof of Claim; and (iii) the Stillwater Release must be complete and contain no material deletions or modifications of any of the printed matter contained therein and must be signed under penalty of perjury.
3. Once the Manager has considered a timely Stillwater Release, it shall determine whether such claim is valid, deficient or rejected. Prior to rejection of a Stillwater Release, the Manager

shall communicate with the Claimant in order to allow him/her/it to remedy curable deficiencies in the Proof of Claim submitted. The Manager shall notify, in a timely fashion and in writing, all Claimants whose Stillwater Releases it proposes to reject in whole or in part, setting forth the reasons therefor, and shall indicate in such notice that the Claimant whose claims are to be rejected has the right to review by the Court if the Claimant so desires and complies with the requirement of subparagraph 6-7 of the Stipulation. For each claim determined to be either deficient or rejected, the Manager shall send a deficiency letter or rejection letter as appropriate, describing the basis on which the claim was so determined. Persons who timely submit a Stillwater Release that is deficient or otherwise rejected shall be afforded a reasonable time (at least ten (10) calendar days) to cure such deficiency if it shall appear that such deficiency may be cured.

4. For the filing of and all determinations concerning their Stillwater Release, each Putative Stillwater Class Member shall submit to the jurisdiction of the Court.
5. All Putative Stillwater Class Members who do not submit valid and timely Stillwater Releases will be forever barred from receiving any payments from the Net Settlement Fund, but will in all other respects be subject to and bound by the provisions of the Stipulation and the Order and Final Judgment, if entered.

11. Class Counsel are authorized to establish an Escrow Account and to pay all Notice and Administration Expenses from it, both before and after the Effective Date of the Settlement.

12. The forms and methods set forth herein of notifying the Class of the Settlement and its terms and conditions meet the requirements of due process and Rule 23 of the Federal Rules of Civil Procedure, and, where applicable, Section 21D(a)(7) of the Exchange Act, 15 U.S.C. § 78u-4(a)(7), as amended by the Private Securities Litigation Reform Act of 1995; constitute the best notice practicable under the circumstances; and constitute due and sufficient notice to all persons and entities entitled thereto. No Class Member will be relieved from the terms of the Settlement, including the releases provided for therein, based upon the contention or proof that such Class Member failed to receive actual or adequate notice.

13. Putative Class Members shall be bound by all determinations and judgments in the Class Actions, whether favorable or unfavorable, unless such persons request exclusion from the Classes in a timely and proper manner, as hereinafter provided. A Putative Class Member wishing to make such request shall mail it, in written form, by first class mail, postage prepaid, or otherwise deliver it, so that it is received no later than twenty-eight (28) calendar days prior to the Final Settlement Hearing to the addresses listed in the Stillwater Notice or Gerova Notice. Such request for exclusion shall clearly indicate the name and address and phone number and e-mail contact information (if any) of the person seeking exclusion, state that the sender specifically requests to be excluded from the Class, and must be signed by such person. Putative Open-Market Class Members requesting exclusion are also required to specify all their purchases and sales of Gerova common stock during the Class Period, including the date, number of shares and price of the shares purchased or sold. The request for exclusion shall not be effective unless it provides the required information, is legible, and is made within the time stated above, or the

exclusion is otherwise accepted by the Court. Class Counsel may contact any person or entity filing a request for exclusion, or their attorney if one is designated, to discuss the exclusion.

Copies of all Requests for Exclusion received shall be delivered to Settling Defendants' Counsel as soon as possible after receipt and no less than twenty-one (21) calendar days prior to the Settlement Hearing. Copies of all written revocations of Requests for Exclusion shall be delivered to Settling Defendants' Counsel as soon as possible after receipt and no less than seventeen (17) calendar days prior to the Settlement Hearing.

14. Class Members requesting exclusion from the Classes shall not be entitled to receive any payment out of the Net Settlement Fund.

15. The Court will consider comments and/or objections to the Settlement, the Plan of Allocation, or the application for Attorneys' Fees and Expenses, or payments to Class Representatives, only if such comments or objections and any supporting papers are served to be received at least twenty-one days (21) calendar days prior to the Final Settlement Hearing, upon each of the following:

IF TO THE STILLWATER CLASS

THE COURT:

Clerk of the Court
United States District Court
Southern District of New York
500 Pearl St.
New York, NY 10007-1312

CLASS COUNSEL:

Any one of:

Laurence M. Rosen, Esq.
The Rosen Law Firm, P.A.
275 Madison Avenue, 34th Floor
New York, NY 10016
212-686-1060

-or-

Frederic S. Fox, Esq.
Kaplan Fox & Kilsheimer LLP
850 3rd Ave., 14th Fl.
New York, NY 10022
Tel: (212) 687-1980

-or-

Marvin L. Frank, Esq.
Bridget V. Hamill, Esq.
Frank & Bianco LLP
275 Madison Ave., Ste. 801
New York, NY 10016
Tel.: (212) 682-1818
Laurence M. Rosen, Esq.
The Rosen Law Firm, P.A.
275 Madison Avenue, 34th Floor
New York, NY 10016
lrosen@rosenlegal.com

AND:

DEFENSE COUNSEL

Arthur Jakoby
Herrick, Feinstein LLP
2 Park Avenue
New York, NY 10016
212-592-1426
*Counsel for Defendants Stillwater Capital
Partners, Inc., Stillwater Capital Partners,
LLC., Jack Doueck, and Richard Rudy*

and the objector has (by that same date) filed said objections, papers and briefs, showing due proof of service upon counsel identified above, with the Clerk of the Court, U.S. District Court, Southern District of New York, Daniel Patrick Moynihan U.S. Courthouse, 500 Pearl Street, New York, NY 10007. Attendance at the Final Settlement Hearing is not necessary but persons wishing to be heard orally in opposition to the Settlement, the Plan of Allocation, and/or the application for Attorneys' Fees and Expenses are required to indicate in their written objection

(or in a separate writing that is submitted in accordance with the deadline and after instruction pertinent to the submission of a written objection) that they intend to appear at the Final Settlement Hearing and identify any witnesses they may call to testify or exhibits they intend to introduce into evidence at the Final Settlement Hearing. Class Members do not need to appear at the Final Settlement Hearing or take any other action to indicate their approval.

16. Any Class Member who does not object in the manner prescribed above shall be deemed to have waived all such objections and shall forever be foreclosed from making any objection to the fairness, adequacy or reasonableness of the Settlement, the Order and Final Judgment to be entered approving the Settlement, the Plan of Allocation, or the application for an award of Attorneys' Fees and Expenses and a payment to Proposed Class Representatives.

17. The Court reserves the right to adjourn the Final Settlement Hearing or any adjournment thereof without any further notice other than entry of an Order on the Court's docket, and to approve the Settlement without further notice to the Class.

18. All papers in support of the Settlement, the Plan of Allocation and any application for Attorneys' Fees or Expenses or a payment to Proposed Class Representatives shall be filed and served thirty five (35) calendar days before the Final Settlement Hearing.

19. Any submissions filed in response to any objections or requests for exclusion, or in further support of the Settlement, the Plan of Allocation and any application for Attorneys' Fees or Expenses or a payment to Proposed Class Representatives, shall be filed no later than seven (7) calendar days prior to the Final Settlement Hearing.

20. The Claims Administrator and Manager shall administer and calculate the claims of Putative Class Members that it determines should be allowed and oversee distribution of the Net Settlement Fund, under the supervision of Class Counsel, and subject to appeal to, and jurisdiction of, the Court. Except as specifically provided in the Stillwater Agreement, neither the

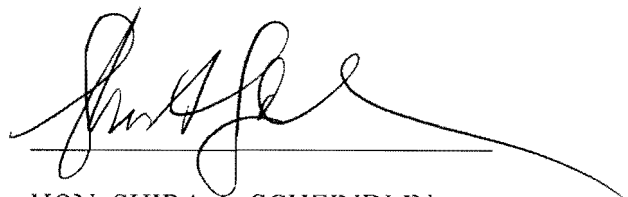
Settling Defendants nor Settling Defendants' Counsel shall have any rights with regard to, or liability, obligation or responsibility for, the administration of the Gross Settlement Fund or Net Settlement Fund or the distribution of the Net Settlement Fund, and shall not comment thereon or on the Claims Administrator's determinations on Gerova Proofs of Claim or Stillwater Releases.

21. Pending final determination of whether the Settlement should be approved, all Class Members, and each of them, and anyone acting or purporting to act for any of them, shall be enjoined from prosecuting, attempting to prosecute, or assisting others in the prosecution of, any Settled Claims. In addition, the Class Actions are stayed.

22. If the Settlement is not consummated pursuant to its terms, the Stipulation, except as otherwise provided therein, including any amendment(s) thereto, the rights of the Parties shall be governed by the Global Settlement Agreement.

23. The Court retains exclusive jurisdiction over the action to consider all further matters arising out of, or relating to, the Settlement, including by way of illustration and not limitation, any dispute concerning any Gerova Proof of Claim or Stillwater Release filed by any Class Member and any future requests by one or more of the Parties that the Final Order and Judgment, the Release and/or the permanent injunction set forth in the Stipulation be enforced.

Dated: Feb. 5, 2014



HON. SHIRA A. SCHEINDLIN

UNITED STATES DISTRICT JUDGE

